

Financial Services Company
GCC Daily Report

03/04/2023

2023

Research Department

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FSC Daily Report

03/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,791.44	1.1	7.3	17.8	20.1	2.9	2.6	2.17%
MSCI Emerging Markets Index	990.28	0.5	3.5	12.7	14.8	1.6	1.6	3.17%
MSCI FM FRONTIER MARKETS	483.76	(0.0)	2.4	9.7	13.4	1.5	1.9	4.46%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	521.13	(0.4)	(6.7)	11.9	11.7	1.6	1.7	3.43%
Muscat Stock Exchange MSX 30 Index	4,791.90	(0.4)	(1.3)	11.2	10.6	0.8	0.8	3.91%
Tadawul All Share Index	10,771.60	1.3	2.8	16.6	21.7	2.2	2.1	3.08%
Dubai Financial Market General Index	3,432.90	0.8	2.9	9.8	12.3	1.2	1.0	3.84%
FTSE ADX GENERAL INDEX	9,499.00	0.7	(7.0)	22.3	16.2	2.5	1.9	1.79%
Qatar Exchange Index	10,298.93	2.0	(3.6)	11.5	14.9	1.3	1.5	4.69%
Bahrain Bourse All Share Index	1,889.13	(0.0)	(0.3)	6.0	12.0	0.6	1.0	6.52%
Boursa Kuwait All Share Price Return In	7,039.97	(0.2)	(3.5)	16.7	20.5	1.1	1.4	3.59%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	523.94	0.6	3.6	15.1	16.6	1.6	1.7	3.03%
MSCI AC Asia Ex. Japan Index	644.53	0.6	4.1	15.4	16.4	1.5	1.6	0.00%
Nikkei 225	28,188.15	0.5	8.0	23.0	21.8	1.7	1.8	2.09%
S&P/ASX 200	7,223.02	0.6	2.6	14.6	19.2	2.1	2.1	4.49%
Hang Seng Index	20,409.18	0.0	3.2	13.1	11.8	1.2	1.2	4.08%
NSE Nifty 50 Index	17,398.05	0.2	(3.9)	21.0	24.9	2.9	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.83	0.7	7.9	13.7	16.8	1.9	1.7	3.40%
MSCI Emerging Markets Europe Index	94.45	(0.5)	0.8	5.5	7.2	1.1	0.9	3.99%
FTSE 100 Index	7,693.89	0.8	3.2	11.0	15.1	1.7	1.6	4.25%
Deutsche Boerse AG German Stock Ind	15,636.74	0.1	12.3	12.4	15.3	1.6	1.5	3.45%
CAC 40 Index	7,358.46	0.5	13.7	12.1	17.0	1.9	1.6	2.86%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,082.80	1.5	7.1	19.6	22.2	3.9	3.7	1.73%
S&P 500 INDEX	4,109.31	1.4	7.0	19.7	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,274.15	1.3	0.4	19.8	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	12,221.91	1.7	16.8	36.3	35.2	5.2	5.2	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.02	1.3	-5.9	-30%	151%
Gold Spot \$/Oz	1,972.31	0.2	8.1	-4%	88%
BRENT CRUDE FUTR Jun23	84.00	5.1	-0.9	-20%	98%
Generic 1st'OQA' Future	84.11	5.8	6.6	-33%	356%
LME COPPER 3MO (S)	8,993.00	-0.1	7.4	-16%	108%
SILVER SPOT \$/OZ	23.94	-0.6	-0.1	-18%	100%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,791.90							
Change	-20.10	-0.42%						
Previous Close	4,812.01		Financial Sector	7,696.29	7,708.22	-0.15%	-1.05%	-2.62%
Open	4,812.01		Industry Sector	6,151.83	6,086.54	1.07%	1.33%	-4.29%
Day's High	4,812.44		Services Sector	1,694.27	1,704.64	-0.61%	-0.72%	4.80%
Day's Low	4,776.50		MSM Shariah Index	482.70	482.70	0.00%	-	-
YTD Change	-1.35%							
Volume Mn	7.82							
MSX30 Value Traded Mn	1.80							
Traded / Listed Stocks	40	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR GENERATING	0.066	10.00%	OMAN QATAR INSUR.	0.170	-8.60%	ABRAJ ENERGY SERVICES	0.290	1955.84
OMAN FISHERIES	0.093	9.41%	RENAISSANCE SER.	0.400	-6.98%	NATIONAL BANK OMAN	0.268	1030.61
DHOFAR FOODS AND INVESTMENT	0.065	8.33%	OMINVEST	0.426	-4.91%	BANK MUSCAT	0.274	777.38
OMAN REFRESHMENT	1.450	7.41%	SEBMCORP SALALAH	0.078	-3.70%	AL SHARQIA INV.	0.080	573.91
GULF INT.CHEMI.	0.085	6.25%	ALBATINAH POWER	0.032	-3.03%	NATIONAL GAS	0.114	554.88

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,771.60							
Change	134.98	1.27%	Tadawul Banks	11,060.17	10,810.06	2.31%	2.71%	2.71%
Previous Close	10,636.62		Tadawul Energy	5,537.77	5,508.86	0.52%	0.63%	0.63%
Open	10,701.03		Tadawul Utilities	7,058.08	6,961.66	1.39%	1.98%	1.98%
Day's High	10,794.81		Tadawul Telecom	7,264.55	7,226.30	0.53%	0.73%	0.73%
Day's Low	10,698.96		Tadawul Insurance	6,333.73	6,328.15	0.09%	0.98%	0.98%
YTD Change	2.80%		Tadawul Retailing	7,865.39	7,765.54	1.29%	0.67%	0.67%
Volume Mn	139,733.76		Tadawul Food & Beverages	4,940.15	4,925.56	0.30%	-0.09%	-0.09%
Value Traded Mn	5,093.67		Tadawul Media	23,593.99	23,294.03	1.29%	0.72%	0.72%
Traded / Listed Stocks	223	228	Tadawul Materials	6,517.16	6,457.12	0.93%	2.14%	2.14%
			Tadawul Capital Goods	6,289.18	6,312.07	-0.36%	1.48%	1.48%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-HASSAN G.I. SHAKER CO	21.40	7.32%	GULF INSURANCE GROUP	27.45	-3.17%	ALINMA BANK	30.60	11,028.80
NAMA CHEMICALS CO	35.30	6.17%	AL HASOOB CO	213.20	-2.91%	SAUDI ARABIAN OIL CO	32.55	7,596.65
ADVANCE INTERNATIONAL COMMUN	72.00	5.57%	NATIONAL SHIPPING CO OF/THE	31.45	-2.63%	MOBILE TELECOMMUNICATIONS CO	13.24	6,076.24
BANQUE SAUDI FRANSI	38.35	5.21%	CANADIAN MEDICAL CENTER CO	42.90	-2.50%	TAKWEEN ADVANCED INDUSTRIES	10.06	3,871.90
GROUP FIVE PIPE SAUDI LTD	21.00	5.00%	NAHDI MEDICAL CO	185.60	-2.32%	JABAL OMAR DEVELOPMENT CO	20.28	3,853.15

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,432.90							
Change	26.18	0.77%						
Previous Close	3,406.72		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,407.66		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,442.60		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,407.66		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.03		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	85,159.24		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	227.50		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR PROPERTIES PJSC	5.76	2.86%	DUBAI ISLAMIC INSURANCE CO	0.798	-4.77%	EMAAR PROPERTIES PJSC	5.76	15,788.32
DUBAI FINANCIAL MARKET PJSC	1.3	2.36%	TABREED	2.92	-2.67%	AJMAN BANK PJSC	1.44	15,312.71
DUBAI INVESTMENTS PJSC	2.35	2.17%	GULF NAVIGATION HOLDING PJSC	1.12	-2.61%	DUBAI FINANCIAL MARKET PJSC	1.30	11,180.51
TAKAFUL EMARAT INSURANCE	0.609	1.50%	UNION PROPERTIES PJSC	0.227	-1.73%	UNION PROPERTIES PJSC	0.23	8,145.97
EMAAR DEVELOPMENT PJSC	5.59	1.45%	AIR ARABIA PJSC	2.11	-0.94%	AIR ARABIA PJSC	2.11	7,702.55

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,499.00							
Change	68.75	0.73%						
Previous Close	9,430.25		Financial	15,962.64	15,876.34	0.54%	0.54%	0.54%
Open	9,430.25		Telecommunication	5,639.30	5,466.09	3.17%	3.17%	3.17%
			Consumer Services	8,994.89	9,024.61	-0.33%	-0.33%	-0.33%
Day's High	9,499.00		Basic Material	5,716.69	5,697.33	0.34%	0.34%	0.34%
Day's Low	9,430.25		Industrials	3,328.49	3,433.45	-3.06%	-3.06%	-3.06%
YTD Change	-6.97%		Utilities	13,320.56	13,835.94	-3.72%	-3.72%	-3.72%
			Energy	2,179.91	2,152.37	1.28%	1.28%	1.28%
Volume Mn	202,894.56		Health Care	3,235.90	3,216.05	0.62%	0.62%	0.62%
Value Traded Mn	1,135.54		Real Estate	7,010.44	6,846.22	2.40%	2.40%	2.40%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.449	12.81%	FOODCO NATIONAL FOODSTUFF CC	2.25	-10.00%	MULTIPLY GROUP	3.28	17866.57
GULF PHARMACEUTICAL IND PSC	0.987	8.46%	GHITHA HOLDING PJSC	35.22	-9.69%	ALDAR PROPERTIES PJSC	4.77	17526.07
ARAM GROUP	1.68	7.01%	NATIONAL MARINE DREDGING CO	20.36	-8.12%	ABU DHABI NATIONAL OIL CO FO	4.26	10802.23
ABU DHABI ISLAMIC BANK	10.38	4.01%	HILY HOLDING PJSC	4	-6.32%	ARKAN BUILDING MATERIALS CO	1.37	8159.17
EMIRATES TELECOM GROUP CO	22.76	3.17%	PALMS SPORTS P.J.S.C	9.81	-3.82%	ALPHA DHABI HOLDING PJSC	21.34	6702.94

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,298.93							
Change	206.29	2.04%	Total Return	22,102.95	21,660.22	2.04%	0.85%	0.85%
Previous Close	10092.64		Rayan Islamic	4,565.74	4,507.71	1.29%	0.25%	0.25%
Open	10159.65		All Share	3,437.94	3,369.33	2.04%	0.73%	0.73%
			Banks & Finance	4,348.32	4,244.92	2.44%	0.62%	0.62%
Day's High	10298.93		Industrials	4,040.25	3,969.29	1.79%	1.10%	1.10%
Day's Low	10149.97		Transportation	4,101.96	3,941.37	4.07%	2.67%	2.67%
YTD Change	-0.0357774		Real Estate	1,444.13	1,429.75	1.01%	0.40%	0.40%
			Insurance	1,873.48	1,896.40	-1.21%	-0.15%	-0.15%
Volume Mn	137.2616		Telecommunications	1,459.81	1,456.50	0.23%	1.47%	1.47%
Value Traded Mn	392.2186		Consumer Goods	7,772.19	7,685.31	1.13%	-1.20%	-1.20%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	3.60	6.47%	QLM LIFE & MEDICAL INSURANCE	2.90	-7.87%	ESTITHMAR HOLDING QPSC	2.03	15067.60
QATAR NATIONAL BANK	16.20	3.65%	QATAR GENERAL INSURANCE & RE	1.00	-5.90%	MASRAF AL RAYAN	2.82	12877.92
DLALA HOLDING	0.80	3.23%	QATAR ISLAMIC INSURANCE GROU	8.45	-2.87%	QATAR ALUMINUM MANUFACTURING	1.55	11849.99
QATAR ISLAMIC BANK	18.37	3.14%	GULF WAREHOUSING COMPANY	3.59	-0.91%	EZDAN HOLDING GROUP	0.90	9796.39
GULF INTERNATIONAL SERVICES	1.83	2.41%	MEKDAM HOLDING GROUP	5.97	-0.71%	QATAR GERMAN CO FOR MEDICAL	1.03	9717.60

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,889.13							
Change	-0.59	-0.03%						
Previous Close	1,889.73		MSCI Bahrain	135.09	135.30	-0.15%	-0.15%	-0.15%
Open	1,889.25		MSCI Bahrain Domestic Islamic	48.90	48.62	0.59%	0.58%	0.58%
Day's High	1890.210		MSCI Bahrain Net TR USD	339.26	339.17	0.03%	0.00%	0.00%
Day's Low	1888.220							
YTD Change	-0.32%							
Volume Mn	2,275.36							
Value Traded Mn	0.392							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	1.02%	GFH FINANCIAL GROUP BSC	0.27	-1.12%	GFH FINANCIAL GROUP BSC	0.27	1100.00
BAHRAIN TELECOM CO	0.47	0.43%	BBK BSC	0.48	-0.62%	AL SALAM BANK BSC	0.10	911.50
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.47	503.27
-	-	-	-	-	-	BBK BSC	0.48	141.93
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.03	50.26

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,039.97							
Change	-17.54	-0.25%	Industrials	963.31	956.29	0.73%	-2.39%	-10.71%
Previous Close	7,057.51		Banks	1,753.22	1,762.99	-0.55%	0.02%	-2.27%
Open	7,061.80		Consumer Service	456.61	451.47	1.14%	2.54%	-4.86%
			Technology	604.55	635.83	-4.92%	-4.92%	-13.17%
Day's High	7,074.22		Real Estate	1,086.23	1,080.94	0.49%	0.56%	-10.13%
Day's Low	7,029.19		Financial Services	1,197.79	1,195.81	0.17%	0.15%	-4.73%
YTD Change	-3.46%		Telecom	1,128.70	1,127.15	0.14%	-0.31%	-4.47%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.12		Insurance	1,919.89	1,920.04	-0.01%	0.52%	23.80%
Value Traded Mn	40.20		Basic Materials	862.02	849.71	1.45%	0.57%	-0.36%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
UNITED PROJECTS FOR AVIATION	190.00	9.20%	NATIONAL CLEANING COMPANY	27.30	-8.39%	KUWAIT FINANCE HOUSE	838.00	20,981.80
BURGAN CO FOR WELL DRILLING	110.00	4.76%	KUWAIT & GULF LINK TRANSPORT	48.60	-5.81%	AAYAN LEASING & INVESTMENT	134.00	6,934.14
ALARGAN INTERNATIONAL REAL	82.80	4.55%	AUTOMATED SYSTEMS CO KSCC	83.10	-4.92%	INJAZZAT REAL STATE COMPANY	80.30	6,585.12
WETHAQ TAKAFUL INSURANCE CO	23.00	4.55%	AMAR FINANCE & LEASING CO	48.50	-4.90%	KUWAIT REAL ESTATE CO KSC	110.00	6,192.98
MUNSHAAT REAL ESTATE PROJECT	52.60	4.37%	AL ARABI GROUP HOLDING CO	224.00	-4.68%	AGILITY	585.00	5,209.12

Source: FSC

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